

Your guide to choosing a Solicitor & Wealth Manager

2019/20





Serious Injury & Clinical Negligence

Our nationally renowned, specialist barristers are recognised as leaders in their field:

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- Supported by a dedicated clerking team

For more information please contact:

Multi-Track & Clinical Negligence Team

Tel: **0845 241 7006**
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No5.com/seriousinjury



ABOUT SPINAL INJURIES ASSOCIATION

A DEDICATED HOME DELIVERY SERVICE FOR SPINAL CORD INJURED PEOPLE



“I HAD TERRIBLE PROBLEMS GETTING MY SUPPLIES. SIA HEALTHCARE CHANGED ALL OF THAT!”

- ◇ 5-STAR SERVICE
- ◇ RELIABLE 100% OF THE TIME
- ◇ WARM AND FRIENDLY ADVISORS
- ◇ DELIVERS ON TIME, EVERY TIME
- ◇ I WOULD RECOMMEND THIS SERVICE TO ANYONE”

AN SIA HEALTHCARE USER, MAY 2019



SIA Healthcare is a dedicated Home Delivery Service that provides spinal cord injured people with all of their urology and stoma products and prescription medication efficiently and discreetly to their door.

To find out more about SIA Healthcare you can

Visit our website www.spinal.co.uk/how-we-help/sia-healthcare

Call us on **0800 023 8841**

Email us at enquiries@siahealthcare.com

SIA Healthcare is a service that has been set up by the Spinal Injuries Association and which is operated on their behalf by Bullen Healthcare Group Limited and Pharmore Plus.



Your guide to choosing a solicitor

SIA's approved list of personal injury solicitors 2019/2020

SIA Solicitors Advisory Panel

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sia spinal injuries association
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01908 604191 Ext: 206 c.wells@spinal.co.uk

About Spinal Injuries Association



We are the Spinal Injuries Association (SIA), the expert voice and leading source of support and information to people with spinal cord injury (SCI). The daily experiences of our members – their concerns, challenges and aspirations – drive our work and our vision for a fulfilled life for everyone affected by spinal cord injury.



Established in 1974, we have 11,000 members, 50% of our staff and 80% of our trustees are SCI.

- Our Peer Support Officers all have personal experience of SCI
- We provide a free Telephone Advice Line and offer a Casework Service that supports from the point of injury
- Our Public Affairs Team campaigns for change and fairness, lobbying Government and other decision makers
- Our SCI Nurse Specialists help drive improvements in the quality of care and nursing standards across the SCI community



We show people that they are not alone and that with support and advice a fulfilled life is possible

Our values

- Work together in an environment built on respect and mutual support
- Always be user led in our decision making and development
- Empower SCI people as the experts in managing their lives
- Be committed to the ever-changing needs of SCI people by campaigning for the best treatment and care
- Challenge perceptions and behaviours towards SCI people ensuring a more inclusive society
- Have integrity in our work, collaborating with others where a greater impact can be achieved

Our purpose

To be in partnership with the spinal cord injury community to create quality and equality of life by campaigning, educating and supporting.

Our vision is a fulfilled life for everyone affected by SCI.

Today the need is as great as ever; in the UK more than 2,500 people a year sustain a SCI and there are around 50,000 people living with SCI. There is no cure but we know that, with appropriate support and advice, people with SCI can lead fulfilling and independent lives. Living at home independently, being in work, and playing a full role in family life are all possible.

However, for some that is not easily achievable and advice and support are needed. For many, discrimination and hostility still exist including, the fight for a suitable care package or the difficulties faced by two out of three newly injured people who do not visit a NHS Spinal Cord Injury Centre.

From the moment of injury and throughout their lives, SCI people, their families and carers want expert advice and support. However, often they do not know where to turn. We show people that they are not alone and that, with support and advice, a fulfilled life is possible.

Advice Line

The free Telephone Advice Line receives nearly 2,000 calls per year on a wide range of topics such as access to specialist rehabilitation, benefits information, as well as meeting care needs, employment matters and social life.

Campaigning and Advocacy

We still live in an age where discrimination is commonplace and SCI people often do not get the opportunities they need and deserve to lead a fulfilled life. As well as providing support to SCI people and their families and friends, we also campaign to improve the lives of people affected by SCI. We represent the views of the SCI community to Government and other decision makers and seek to overcome the discrimination and social isolation too often experienced by SCI people.

Our campaigning work is based on what our members tell us is important to them. We are at the forefront of the fight to secure fair funding for those with the greatest care needs and are campaigning hard to ensure access to high-quality rehabilitation.

Driving care standards

Not everyone with an SCI receives treatment at a specialist NHS Spinal Cord Injury Centre. Instead, they are cared for in general hospitals and do not get the expert specialist care and rehabilitation that we know is essential to enable a fulfilled independent life.

Our SCI Nurse Specialists help drive standards of care by working with other healthcare professionals to put in place plans to help SCI people get the support they need and deserve, either at time of injury, during their rehabilitation or as an outpatient.

Peer Support

Our Peer Support Officers – who all have personal experience of spinal cord injury - help newly injured people from the moment of injury or diagnosis, through their rehabilitation and beyond, as well as those with a more established SCI who are facing challenges in living with their condition. The team's personal experience of SCI makes them ideally placed to provide a positive insight into life beyond injury, giving those they support hope for the future, as well as practical advice on topics as diverse as managing continence, working, raising a family, driving, holidays, or being an active member of society.

Training Professionals

In addition to providing direct support to SCI people, our SCI Nurse Specialists through the SIA Academy provide education and training for professionals. This includes study days and competency training for healthcare professionals and training days for solicitors, caseworkers and expert witnesses.

Fundraising

SIA does not receive any government funding to deliver our services. We need to raise over £2 million per year to deliver our vital services for the SCI community. The charity works with the business community, trusts and foundations as well as individuals who generously support our work through donations and legacies. Our social enterprises SIA Case Management and SIA Healthcare also generate much needed income.

We also deliver education and training days and have a monthly subscription-based publication, **FORWARD** magazine, for our members.



Contact us

**Spinal Injuries Association,
SIA House, 2 Trueman Place,
Milton Keynes, Buckinghamshire, MK6 2HH**

Telephone: 01908 604 191

SIA Healthcare: 0800 023 8841

Freephone Advice Line: 0800 980 0501

Email: sia@spinal.co.uk

Website: www.spinal.co.uk

sia spinal
injuries
association
FOR LIFE AFTER SPINAL CORD INJURY

Social Media



Spinal Injuries Association



@spinal_injuries



@spinalinjuries



Spinal Injuries Association

Guide to symbols

Throughout this guide you will find symbols which give you information about the firms you are considering to deal with your claim.

Facilities and Services



Wheelchair access to the building



An accessible toilet in the building



Car parking for blue badge holders is available



This firm has engaged the services of SIA case management



Firm pays all disbursement costs for clients



This office has a clinical negligence franchise and can offer limited public funding



This firm offers a conditional fee arrangement for investigation into a clinical negligence claim



Firm provides regular support to SIA through the Corporate Membership programme
www.spinal.co.uk/support-us/in-a-company/corporate-membership/



Staff from this firm regularly attend SIA's specialist solicitors training



Staff from this firm attend other relevant professional development training



This firm is prepared to negotiate its costs policy



This firm participates in SIA's free will-writing service



Firm has in-house expertise on welfare benefits

This firm has experience of spinal cord injury claims arising from:



Clinical negligence



Road traffic accidents



Sporting injury



Product liability



Accidents overseas



Occupiers liability – trips, falls etc



Armed Forces/MOD



Accidents at work/ employer's liability issues



Criminal Injuries Compensations Authority



Aviation accidents



Civil assault

In this edition of the SIA Guide we have indicated which solicitors are considered leading individuals in the field of personal injury law by two different external organisations. We have done so by showing two symbols:



The Legal 500

Every individual mentioned in The Legal 500 UK is 'recommended'. See more at: www.legal500.com



Chambers & Partners

Individual lawyers are ranked in bands from 1-6 by Chambers Directory UK. They are thoroughly assessed by a specialist team. See more at www.chambersandpartners.com

TALKING TO SOMEONE WHO UNDERSTANDS CAN BE A LIFELINE.

Every member of SIA's Outreach Team has personal experience of spinal cord injury. With support, those affected by spinal cord injury can see a brighter future.



On meeting a Peer Support Officer:

The number of people who felt *'very positive'* about their future:

Before	After
7.7%	74.1%

The number of people who felt *'very motivated'* about their rehabilitation:

Before	After
11.5%	79.5%

'The single biggest positive impact on my rehabilitation was the peer support provided by SIA'
- Peer Support user

Have you been affected by spinal cord injury? Or are you treating someone who has? Please contact your local Peer Support Officer and speak to someone who understands: **01908 604 191**

www.spinal.co.uk

PERSONAL INJURY SOLICITORS

Siga

Using this guide

SIA is keen that all spinal cord injured people should get the best possible legal advice after an accident. This is why we produce a guide listing all the solicitors firms we believe can provide this.



Each firm listed has met a number of criteria, set by SIA, so we feel confident that you are dealing with the best qualified and experienced people. We ask questions about:

- The number of spinal cord injury and other high-value cases the firm has dealt with in the recent past
- The types of cases they have dealt with
- The number of years experience of the lawyers who handle spinal cord injury cases
- The level of professional indemnity insurance held by the firm
- Membership of professional associations
- How they will keep in touch with you
- What professional development training staff have received

We take up references from past clients and the content of the guide is reviewed annually by the SIA Solicitors Advisory Panel.

- Each firm listed has agreed to abide by the SIA Code of Conduct, which is backed by the Association of Personal Injury Lawyers. A copy of this Code is available on the SIA website www.spinal.co.uk/how-we-help/find-solicitor/
- All the firms listed will provide a free initial interview that will allow enough time to explore whether you have a claim for compensation or not

- The printed guide gives information about physical access to the firm's premises and show their areas of experience by the allocation of various symbols. (see page 9)
- All the personal injury solicitors featured will be prepared to visit you at home or in hospital if it's easier for you and many travel great distances to visit their clients
- SIA provides training courses on spinal cord injury for the solicitors listed in the Guide, so they understand your condition and what you need, to ensure the best outcome from your rehabilitation. You will be able to see at a glance who has attended a specialist solicitors training course
- Always meet with two or three solicitors before you make your choice of who to entrust with your compensation claim. It is important you feel you can get along with the person as well as believing they will fight hard to get the best possible outcome for you
- Never entrust your case to the local firm who did your conveyancing or handled your divorce – you need a specialist personal injury lawyer

How to choose a solicitor

In the aftermath of any serious injury, you and your family will need to consider legal representation. There are codes of conduct in place that prevent solicitors approaching you without invitation. Be wary of solicitors who do.

We would suggest that you always speak to three solicitor firms before you make a decision about who will represent you. This will allow you to consider the competency of any particular solicitor but also, importantly, what costs your solicitor may deduct from your damages (compensation). The costs that may be deducted can be large, potentially six figure sums and you need to be sure that you have the best deal.

Solicitors offer different financial arrangements and it is important that you have an opportunity to compare both competency and charging. Your choice is critically important.

The symbols allocated to each firm in this directory indicate which firms are able to pay upfront costs for you and which are prepared to negotiate their costs policy so you get the maximum amount of compensation awarded. The symbols to look out for are below.



To assist you with making your decision, you should consider the points below

Do you feel at ease with your solicitor?

You need to be able to communicate with your solicitor and feel that you can work with them. You should therefore ask whether the person you meet will be the person running your file.

You also need to be able to trust your solicitor. You need to feel confident that they know what they are doing and that they understand your difficulties.

Is your solicitor easily contactable?

Solicitors are individuals and each has their own unique approach to cases and clients. You should consider how easy it will be to get hold of your solicitor and if they will be able to speak with you out of hours if the need arises. Are they offering you their mobile telephone number for such emergencies?

What costs will your solicitor deduct from your damages?

How does that compare to other solicitors?

Questions you should ask before deciding who should represent you

Does your solicitor have experience of acting for clients with a spinal cord injury?

You must ensure that the solicitor you choose has the appropriate level of expertise. Ask the solicitor about their caseload. Do they regularly handle cases which have a value in excess of £2 million?

Ask the solicitor about their knowledge of spinal cord injury professionals.

It is important that your solicitor has the key contacts necessary to obtain reports to help put your case together. One way for your solicitor to keep up to date with medical and legal developments that relate specifically to spinal cord injury cases is to attend specialist training courses. You should ask your solicitor if they have done so. Symbols appear in this Guide which indicate where staff within a firm attend regular specialist training. The symbols to look out for are below.



How can your case be funded?

An initial consultation with a solicitor listed in this Guide will be free. You should discuss the funding options carefully with the solicitor. Generally, Conditional Fee Agreements, often known as 'No Win, No Fee Agreements' should be available but there may be other ways to fund your claim. Consider each of the options carefully to ensure you understand what your financial commitment will be.

You should ask the solicitor if they can offer insurance to protect you from having to pay all or part of your opponent's costs, and your own expenses, should the case be lost. Be wary if such insurance is not offered. Whilst the premium for the insurance will be deducted from your damages, this insurance is worth investing in. The premium is generally taken from your damages at the conclusion of the case.

You should ask the solicitor whether you will have to pay a contribution to your legal fees either at the outset or if you are awarded compensation. Solicitors are allowed to charge

a 'success fee'. This success fee is a percentage of your lawyer's fees and is paid from your damages at the conclusion of the case, providing your case has been successful.

The success fee is capped and can be no more than 25% of part of your compensation payment. There is a complicated formula that solicitors must, by law, use when calculating success fees and you should understand and agree the success fee before you start the claim. Some firms do not charge a success fee for claimant personal injury work.

It will often depend on the complexity of your case but you should ask the solicitor if they are able to negotiate on the success fee.

In addition to the success fee, your lawyer is able to seek from you any costs that they are unable to recover from the defence. This is their shortfall and the approach from different law firms can vary a great deal. Some firms will not seek to recoup any shortfall, others will endeavour to recoup the whole of the shortfall from your damages.

In the aftermath of any serious injury, you and your family will need to consider legal representation.



It is important to realise that different firms will potentially have different charges. This is why you should meet with at least two or three firms before you make a decision, in order to compare the costs that will be deducted from your damages. The amount of legal fees that you may be asked to pay could be a six figure sum on such a serious injury case and you need to make sure that you are getting the best possible deal.

If a solicitor asks for money on account, ask why this is necessary. It is unusual to be asked to pay money on account of costs for your solicitors. Generally, solicitors will wait until the case is concluded and you have received your damages before raising any bill.

Is your solicitor able to pay for your disbursement costs as the case proceeds?

These are the costs that your solicitor incurs in preparing your case by instructing experts to prepare reports and also paying court fees. These can be substantial and your solicitor ought to have some arrangement in place in order to fund these for you.

Is your solicitor able to obtain funding for your rehabilitation and immediate needs?

Enabling access to rehabilitation services is critical for you and your family. In a case where there is no dispute in respect of liability, your solicitor should ask for an interim payment to help fund your rehabilitation and immediate needs.

Part of getting you the right help early on after your accident may involve your solicitor locating an appropriate Case Manager to co-ordinate your privately-funded care regime.

Resolving problems

If you encounter problems with your solicitor, do not be afraid to raise them. The solicitor may be unaware of your frustrations.

Changing your solicitor

You will spend many years working with your solicitor and sometimes that relationship may fail. It is important that you maintain your faith in your solicitor and if there is a breakdown of trust then you can seek to change your solicitor. This is a fairly straightforward process and much easier than people think. You should simply get your newly chosen solicitor to deal with this for you.

Complaints

SIA has introduced a Code of Conduct for solicitors whose name appears in this Directory. The Code is available on the SIA website at www.spinal.co.uk/how-we-help/find-solicitor/. If you believe a solicitor with whom you have dealt has not followed the Code, complain to SIA.



Complaints arising out of breaches of this Code of Conduct should be made in writing and addressed to:

**Chief Executive Officer
Spinal Injuries Association,
SIA House, 2 Trueman Place,
Milton Keynes, Buckinghamshire, MK6 2HH.**

Email: sia@spinal.co.uk

Website: www.spinal.co.uk

Complaints will be referred in the first instance to the SIA Solicitors Advisory Panel. Thereafter the SIA Governance Group will make the final decision. Breaching this code of conduct may result in SIA solicitor members being refused entry to future publications.

Even in the best firms, things can sometimes go wrong. If you are unhappy about the way your case is being handled, you must complain.

What to do if something goes wrong

- First speak to your solicitor and raise any concerns with them directly, most complaints and misunderstandings can be settled informally
- If you want to take your complaint further, ask to see the firm's complaints procedure and get the name of the person you should contact
- If an internal investigation doesn't satisfy you, you can take your complaint to the Legal Ombudsman. If you need help in presenting your case to them, contact the SIA Advice Line or your local Citizen's Advice Bureau
- The Legal Ombudsman deals with complaints about the service provided by, and the conduct of, solicitors in England and Wales. They have the powers to investigate your case fully
- The Solicitors Regulation Authority sets down the detailed rules that control the way solicitors practice in England and Wales and they have the power to take disciplinary action against a solicitor who breaches the rules

Complaints against solicitors in England

Legal Ombudsman,
PO Box 6806,
Wolverhampton, WV1 9WJ

Telephone Helpline: 0300 555 0333

Email: enquiries@legalombudsman.org.uk

www.legalombudsman.org.uk

Complaints against solicitors in Scotland

Scottish Legal Complaints Commission
10-14 Waterloo Place,
Edinburgh, EH1 3EG

Telephone: 0131 201 2130

Email: enquiries@scottishlegalcomplaints.org.uk

www.scottishlegalcomplaints.org.uk

Complaints against solicitors in Northern Ireland

The Law Society of Northern Ireland
96 Victoria Street,
Belfast, BT1 3GN

Telephone: 028 9023 1614

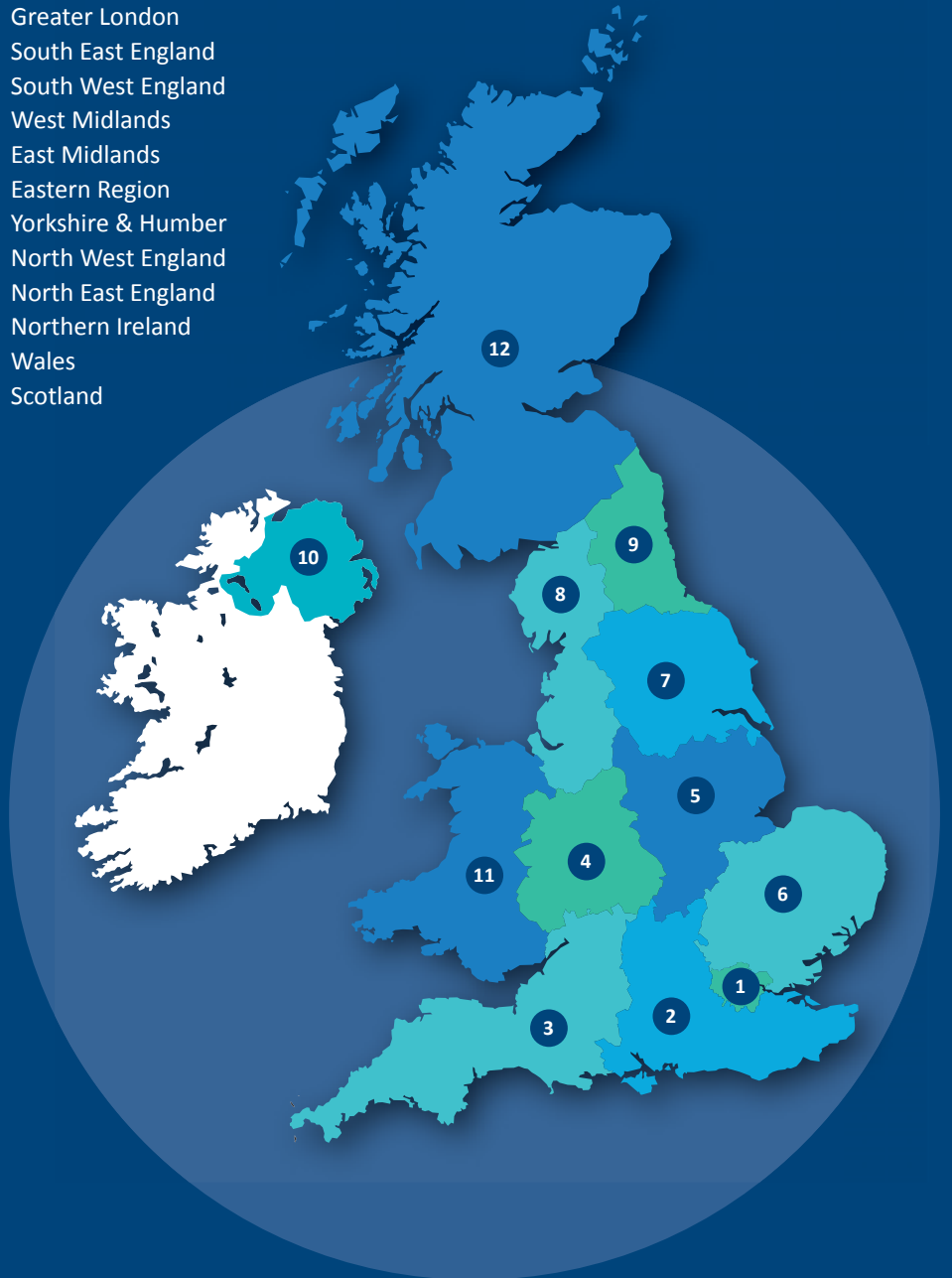
Email: enquiry@lawsoc-ni.org

www.lawsoc-ni.org

REGIONAL LIST OF APPROVED FIRMS

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- 3 South West England
- 4 West Midlands
- 5 East Midlands
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- 7 Yorkshire & Humber
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- 9 North East England
- 10 Northern Ireland
- 11 Wales
- 12 Scotland



Regional list of approved firms

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	Richmond	26
Blake Morgan LLP	EC4	33
Bolt Burdon Kemp	N1	34
Brethertons LLP	WC2	36
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Hodge Jones & Allen Solicitors	NW1	59
Hugh James	EC2	60
IBB Solicitors	Uxbridge	61
Ince Metcalfes	E1	62
Irwin Mitchell LLP	EC1	63
Kingsley Napley LLP	EC1	67
Leigh Day	EC1	70
Levenes	N22	71
Lime Solicitors	EC3	72
Lyons Davidson	New Malden	73
Osbornes	NW1	78
	NW3	78
Penningtons Manches Cooper LLP	EC2	79
Prince Evans Solicitors LLP	W5	81
Royds Withy King	EC4	83
Simpson Millar	TW11	87
	WC1H	88
Slater and Gordon Lawyers	WC2	91
Stewarts	EC4	92
Thompsons Solicitors LLP	EC4	96
Thomson Snell & Passmore LLP	Dartford	97

2 South East England

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asb aspire LLP	Brighton	24
	Crawley	24
	Maidstone	24
Aspire Law	Southampton	26
Barlow Robbins LLP	Guildford	29
	Woking	29
Blake Morgan LLP	Eastleigh	33
	Oxford	33
Boyes Turner	Reading	35
Brethertons LLP	Banbury	36
	Bicester	36
Clarke Willmott LLP	Southampton	40
Clarkson Wright & Jakes Ltd	Orpington	41
Dean Wilson LLP	Brighton	42
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	Eastbourne	51
Irwin Mitchell LLP	Southampton	64
Penningtons Manches Cooper LLP	Basingstoke	79
	Guildford	79
Royds Withy King	Oxford	83
Shoosmiths	Reading	86
Stewarts	Southampton	93
Thomson Snell & Passmore LLP	Tunbridge Wells	97
Tollers Solicitors	Stevenage	99
Trethowans LLP	Southampton	100

3 South West England

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Enable Law	Bristol	45
	Exeter	45
	Taunton	45
	Truro	46
	Plymouth	46
Ince Metcalfes	Bristol	62
Irwin Mitchell LLP	Bristol	63
Lyons Davidson	Bristol	73
Royds Withy King	Bath	83
	Marlborough	83
	Swindon	84
Simpson Millar	Bristol	87
Stewarts	Bristol	92
	Salisbury	93
Thompsons Solicitors LLP	Bristol	95
Trethowans LLP	Bournemouth	100
	Poole	100
	Salisbury	100
Wolferstans	Plymouth	101

4 West Midlands

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Brethertons LLP	Rugby	36
Clarke Willmott LLP	Birmingham	39
FBC Manby Bowdler	Redditch	47
	Shrewsbury	47
	Telford	47
	Wolverhampton	47
GHP Legal	Oswestry	52
Gough-Thomas & Scott	Ellesmere	53
HCC Solicitors	Birmingham	57
Higgs & Sons	Brierley Hill	58
Irwin Mitchell LLP	Birmingham	63
Lanyon Bowdler	Bromyard	68
	Hereford	68
	Ludlow	68
	Oswestry	68
	Shrewsbury	69
	Telford	69
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Lyons Davidson	Solihull	73
Shoosmiths	Birmingham	86
Slater and Gordon Lawyers	Birmingham	90
Stewarts	Birmingham	92
Thompsons Solicitors LLP	Birmingham	95
Tinsdills Solicitors	Stoke On Trent	98

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Barratts Solicitors	Nottingham	31
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Nelsons	Derby	76
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Thompsons Solicitors LLP	Nottingham	96

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	Ipswich	25
	Norwich	25
Barr Ellison LLP	Cambridge	30
Fosters Solicitors LLP	Norwich	49
	Lowestoft	49
Hatch Brenner	Norwich	55
Irwin Mitchell LLP	Cambridge	63
Lime Solicitors	Milton Keynes	72
Penningtons Manches Cooper LLP	Cambridge	79
Serious Law LLP	Cambridge	85
Shoosmiths	Northampton	86
Slater and Gordon Lawyers	Cambridge	90
Tollers Solicitors	Bedford	99
	Corby	99
	Kettering	99
	Milton Keynes	99
	Northampton	99

7 Yorkshire and Humber

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Atherton Godfrey	Doncaster	27
Harrowells Limited	York	54
Irwin Mitchell LLP	Leeds	64
	Sheffield	64
Lime Solicitors	Sheffield	72
Lyons Davidson	Leeds	73
Minster Law Limited	Wakefield	75
Pryers Solicitors LLP	York	82
Simpson Millar	Leeds	87
Sintons LLP	York	89
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Thompsons Solicitors LLP	Leeds	96

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	Carlisle	37
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CFG Law	Manchester	38
Clarke Willmott LLP	Manchester	39
Fletchers Solicitors	Manchester	48
	Southport	48
HCC Solicitors	Manchester	57
Irwin Mitchell LLP	Manchester	64
JMW	Manchester	66
Leigh Day	Manchester	70
Potter Rees Dolan	Manchester	80
Serious Law LLP	Bolton	85
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	Manchester	91
Thompsons Solicitors LLP	Manchester	96

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Hay & Kilner	Newcastle Upon Tyne	56
Irwin Mitchell LLP	Newcastle Upon Tyne	64
	Middlesbrough	64
Sintons LLP	Newcastle Upon Tyne	89
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	Newcastle Upon Tyne	93
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	GHP Legal	Chirk	52
		Llangollen	52
		Wrexham	52
	Hugh James	Cardiff	60
	JCP Solicitors	Caerphilly	65
		Cardiff	65
		Carmarthen	65
		Swansea	65
	Lanyon Bowdler	Conwy	69
	Lyons Davidson	Cardiff	73
	Mackenzie Jones Solicitors Ltd	St Asaph	74
	NewLaw Solicitors	Cardiff	77
	Slater and Gordon Lawyers	Cardiff	90
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		Kirkcaldy	44
	Irwin Mitchell LLP	Glasgow	63
	Lyons Davidson	Edinburgh	73
	Slater and Gordon Lawyers	Edinburgh	90

PERSONAL INJURY FIRMS A-Z

When you need a solicitor who will see you as an individual

Anthony Gold is dedicated to providing specialist advice and support to people who have sustained a spinal cord injury. We are listed as one of the top firms advising in this field by independent guides to the legal profession, the Legal 500 and Chambers.

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Areas of Experience



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60-66 North Hill
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WEALTH MANAGER FIRMS A-Z



How to choose a Wealth Manager



Managing the finances of someone who is vulnerable or incapable due to a life-changing injury or illness can be a real responsibility.

A relative, friend or solicitor is usually appointed as a 'deputy' to help with managing the finances of someone who is incapable or vulnerable due to a life changing illness or injury.

Many Personal Injury investors have specific requirements and may need to rely on a court payment to fund their lifestyle and care needs. This means the investment portfolio needs to be flexible to accommodate any sudden changes in personal circumstances, and care needs to be taken when deciding on a tolerable level of investment risk.

Investment management firms listed in this Guide all meet the following criteria:

- They have a dedicated Court of Protection and Personal Injury Investment Team experienced in working with the claimant's advisers to create a tailored investment plan, so money is taken care of, both now, and in the future
- Provide a comprehensive Discretionary Portfolio Management Service and Cash Management Service, structured to fund a current lifestyle and build and preserve wealth over the long term
- They have rigorous asset allocation strategies that address the client's medium and long-term objectives and appetite for risk
- Conduct regular investment reviews with the client and the client's advisers
- Their Investment Managers are experienced and represented in each of the following major locations:
 - Birmingham
 - Bristol
 - Liverpool
 - London
 - Manchester

Proud to support the Spinal Injuries Association

We are an award-winning provider of investment solutions.

Through an effective partnership with your professional advisers, we can help you achieve your long-term investment objectives.

Past performance is not a reliable indicator of future results. The price of investments and the income from them can go down as well as up and neither is guaranteed. Investors may not get back the capital they invested.

Areas of Expertise

- Investment of personal injury awards
- Service integration with specialist independent financial advisers
- Global macro-economic research
- Strategic and tactical asset allocation
- Multi asset investment
- Investment portfolio management
- Risk and volatility management
- Portfolio analysis and research

Products and Services

- Bespoke Portfolio Service
- Managed Portfolio Service
- Multi-Asset Funds
- Alternative Investment Market Portfolio Service

Facilities



Mission statement

To promote specialist financial advice and investment management services for vulnerable clients and those acting on their behalf.

Offices

Head Office
72 Welbeck Street
London
W1G 0AY
Tel: 0207 4996424
Email: info@brooksmacdonald.com

Offices in other locations
Cardiff, Leamington Spa, Manchester and Taunton



Out of the Ordinary



Investing for a lifetime of care

Our dedicated team specialises in providing investment management and financial advice for individuals in receipt of personal injury payments.



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Areas of Expertise

- Investment Management
- Financial Planning
- Pensions
- ISAs

Facilities



Mission statement

Investing for a lifetime of care. Our dedicated team specialises in providing investment management and financial advice for individuals in receipt of personal injury payments.

www.investecwin.co.uk

Offices

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Email: jonathan.taylor@investecwin.co.uk

Offices in other locations
Bath, Birmingham, Bournemouth, Cheltenham, Exeter, Guildford, Leeds, Liverpool, Manchester, Reigate and Sheffield



Quilter Cheviot Investment Management

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Investors should remember that the value of investments, and the income from them, can go down as well as up and that past performance is no guarantee of future returns. You may not recover what you invest. Quilter Cheviot Limited is registered in England with number 01923571, registered office at One Kingsway, London, WC2B 6AN. Quilter Cheviot is a member of the London Stock Exchange and authorised and regulated by the UK Financial Conduct Authority.

Areas of Expertise

- Expert research capability - our 22-strong research team work to ensure our Investment Managers have the most up to date market and company data
- Unbiased and impartial - we are able to choose the most appropriate investments to meet client aspirations
- A long-term view of our clients' wealth - our investment process is structured to build and preserve client wealth over the long-term
- A nationwide network of offices - 12 offices across the UK, Ireland and with offshore presences in Jersey and Dubai
- Experienced and dependable – our Investment Managers have an average of 16 years' service at Quilter Cheviot and 19 years in the financial sector
- An open-door policy - clients will have a dedicated Investment Manager and access to their team

Products and Services

- **Discretionary Portfolio Service**
Minimum £200,000, Dedicated Manager, Bespoke Portfolio
- **Managed Portfolio Service**
Minimum £25,000, Dedicated Team, Actively Managed

Facilities



Mission statement

As one of the UK's largest discretionary investment management firms, we have managed bespoke investment portfolios for individuals and families for generations. We are focused on helping clients invest for a lifetime of opportunities and challenges.

Offices

Head Office
One Kingsway, London, WC2B 6AN.
Tel: 0207 150 4000
Email: enquiries@quiltercheviot.com

Offices in other locations

Quilter Cheviot is based in 12 locations across the UK and with offshore presences in Jersey and Dubai.



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Areas of Expertise

- Investment
- Ethical Investments
- Discretionary Management Service
- Financial advice
- Charity investment
- Adviser retirement
- Trustee investments
- Pensions
- ISA's

Products and Services

- Portfolio Management Service • Personally Tailored Service
- Prestige Investment Management Service • Charity Service
- Ethical Investment Solutions • Adviser Retirement Services
- Discretionary Management Services • Financial Advice

Facilities

Mission statement

Building investment portfolios to meet your needs.

Offices

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